

# CLIENT INTAKE FORM

Courtesy of Glenda Baker

Watch the Live Webinar “From Service to Relationship: Loving on your Sphere”  
with Glenda Baker

<https://ondemand.tomferry.com/product?product=942>



## Tell Me All About You

**This form is completely confidential and used only to get to know you and what is important to you as we walk through the process together and love on you.**

Property Address: \_\_\_\_\_

Client Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Birthday (Day/Month): \_\_\_\_\_

Client Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Birthday (Day/Month): \_\_\_\_\_

Anniversary (Day/Month): \_\_\_\_\_

Children: Name, Age, Birthday (Day/Month):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Pets: \_\_\_\_\_

## Name Your Favorite

Color: \_\_\_\_\_

Holiday: \_\_\_\_\_

Food: \_\_\_\_\_

Drink: \_\_\_\_\_

Wine \_\_\_\_\_ Beer \_\_\_\_\_ Spirits \_\_\_\_\_

Champagne: \_\_\_\_\_

Restaurant: \_\_\_\_\_

Beer and Pizza \_\_\_\_\_ Margaritas and Mexican \_\_\_\_\_ Coffee and Doughnuts \_\_\_\_\_

Candy: \_\_\_\_\_

Music \_\_\_\_\_

Entertainer: \_\_\_\_\_

Sports Team: \_\_\_\_\_

TV Show: \_\_\_\_\_

Movie: \_\_\_\_\_

Author: \_\_\_\_\_

Book: \_\_\_\_\_

Hobbies and Interests: \_\_\_\_\_

\_\_\_\_\_

Vacation Destinations: \_\_\_\_\_

Cake & Icing Flavor: \_\_\_\_\_

Room in your house: \_\_\_\_\_

Tell me 3 things on your bucket list: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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